

October 2021

AuAg Precious Green A (SEK)



ERIC STRAND
Portfolio Manager



STEFAN ABRAHAMSSON
Co-Portfolio Manager

Investment Summary

| | |
|--------------------------|--------------------|
| Boutique Trademark | auagfonder.se |
| PM Digital Business Card | eric.auagfonder.se |
| Fund Company | aifmgroup.com |
| Management Company | fofam.se |
| Depository | SEB |
| Legal Structure | UCITS |
| ISIN Class A (SEK) | SE0014808440 |
| Bloomberg | BBG00X01L8C0 |
| Sustainability SFDR | Article 8 |
| Management Fee | 1.4% |
| Fund AUM | 352 000 000 SEK |

Risk Statistics

| | |
|-----------------------------|---------------|
| Sharpe Ratio | 1.77 |
| Sortino Ratio | 2.82 |
| Treynor Ratio | 68.20 |
| Jensen's Alpha | 13.01 |
| Beta | 0.94 |
| Annualized Volatility | 17.75 |
| Correlation vs. SIXRX (SEK) | 0.34 |
| Risk Rating | 1 2 3 4 5 6 7 |

Return Statistics

| | |
|------------------------|--------|
| NAV | 140.54 |
| Compound ROR | 33.87% |
| 3 Month ROR | 7.07% |
| Average Monthly Return | 2.46% |

Key Highlights

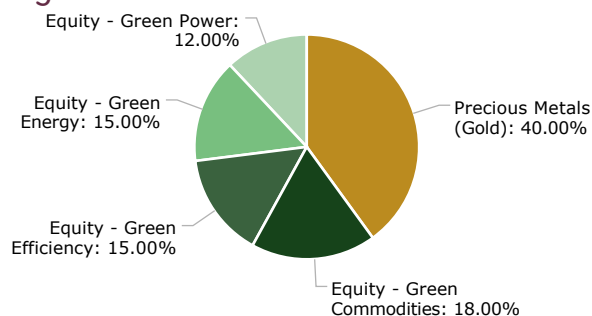
- The classic 60/40 portfolio remake - adapted to our era and it is **Electrifying**
- Global equity replaced by **60% Green-Tech** companies who enables the transformation to a **Green World**
- Bonds replaced by **40% Precious Metals (focus Gold)** to both **protect** and have **strong return potentials**

Investment Objective

With a portfolio of companies that make the creation of a green world possible we go beyond the traditional sustainability funds so that investors can profit truly on this mega trend. The Green-Tech strategy is diversified by 4 sub strategies - [1] production of clean energy - [2] reduced energy consumption, reduced emissions and recycling - [3] energy storage/power - [4] extraction of the elements needed for Green-Tech solutions.

We see Precious Metals (Gold) as a stronger portfolio protection than bonds - during both short systematic shocks as well as in the future with high monetary inflation as the debt creation and money printing just goes on unabated.

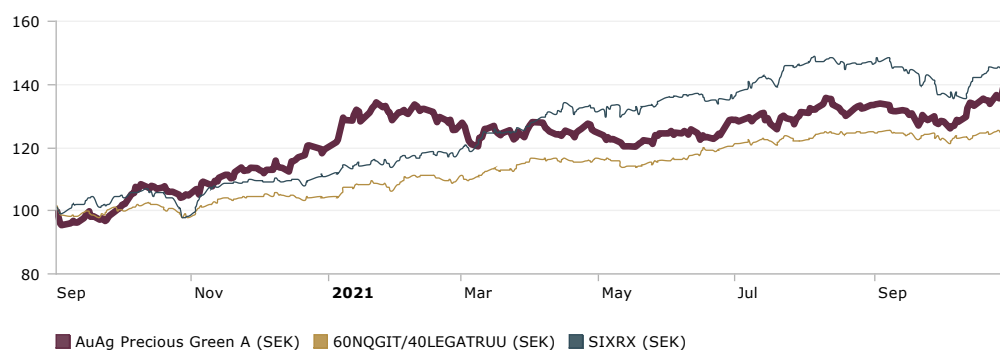
Holdings



| | |
|------------------------|--------------------|
| Orocobre | SolarEdge Tech. |
| Albemarle | Enphase Energy |
| Livent | Umicore |
| Antofagasta | Johnson Matthey |
| First Quantum | Schneider Electric |
| Lynas Rare Earths | First Solar |
| Ballard | Canadian Solar |
| Plug Power | JinkoSolar |
| Linde | Brookfield Renew. |
| QuantumScape | Nextera Energy |
| Precious Metals (Gold) | |

Portfolio Holdings Target Weight Allocation. Live percentage may differ due to holdings change of value/cash flows.

Performance Comparison



Monthly Returns

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Year |
|------|------|-------|------|-------|-------|------|------|------|-------|------|------|------|-------|
| 2021 | 7.73 | -2.36 | 1.07 | -1.73 | -0.22 | 3.43 | 1.94 | 1.69 | -3.78 | 9.42 | | | 17.67 |
| 2020 | | | | | | | | | 0.74 | 4.06 | 8.27 | 5.23 | 19.44 |

Portfolio Holdings Strategy

The fund is traded daily and follows the UCITS (5/10/40) framework. Minimum 90% invested and holdings are divided into two main strategies - 60% (min. 50%) Equity Green-Tech and 40% (min. 30%) Precious Metals (focus Gold and all holdings as physical ETC:s). The 20 holdings within Green-Tech have an equal target at 3% and they are allowed to be within +/-35 percent of target weight and may be replaced fully. Holdings are traded at the most liquid markets (approximately 70% US and LN). Benchmark is 60 percent Nasdaq Global TR Index (NQGIT) plus 40 percent Bloomberg Barclays Global-Aggregate TR Index (LEGATRUU) in the funds/share class trading currency (class A = SEK).

Unbundled, ISIN Class C SE0015948641. For more information, newsletters and updates please visit: auagfonder.se



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