November 2019

# AuAg Green-Tech-Elements IDM





**ERIC STRAND** Portfolio Manager

# **Investment Summary**

**Boutique Trademark** auagfonder.se PM Digital Business Card eric.auagfonder.se Platform nordfk.se / other **Management Company** fofam.se Legal Structure Discretionary Mandate Management Fee 0% Result Sharing Fee 15% Threshold Individual HWM Platform Account Fee 19 SEK per month

## Key Highlights

- Green-Tech-Elements elements with indispensable properties for a green world
- A portfolio with screened niche ETFs and high return potential
- Low correlation with the ordinary stock market

### Investment Objective

Green-Tech-Elements are indispensable for us to make the world green. May it be solar and wind energy, may it be electrical vehicles - they all need elements with special properties. Catalytical converters have made an enormous difference the last 30 years and they would not have been possible without palladium and platinum.

These precious metals along with for an example silver, lithium, cobalt, hydrogen and the companies working to find better and new solutions for our world through batteries, fuel cells or for an example energy/resource management are the focus for the portfolio. A unique possibility to invest for returns in the mega trend: a green world.

#### **Portfolio**



Portfolio of screened ETFs: 100.00%

90-100 percent invested, continuously rebalanced. Holdings and live performance on indivdual account.

#### Additional Information

Jämförelseindex SPGTCLNT i SEK 2019: +44,9

Lägsta belopp, IDM-Depå: 100 000 kronor.

Innan Nord FK levererat den specialdesignade tjänsten är lägsta belopp 10 000 000 kronor.

Lägsta belopp, andra depåer/plattformar: 10 000 0000 kronor.